

12 Technologies, Inc.
2901 Dallas Pkwy
Suite 410
Plano, TX 75093
Phone: 469.429.5900
www.r2now.com
twitter – r2now

# r2 TECHNOLOGIES, Inc. Rick Martinez PRESIDENT / CEO

#### PRESIDENT PROFILE

Rick Martinez has over twenty years of experience providing technical expertise to Fortune 500 companies in the Dallas-Fort Worth Texas areas. He has managed and delivered Enterprise wide computer applications, Data Warehouses, e-Commerce solutions, Decision Support Systems, Systems Integration and Knowledge Based Decision Support applications. As an employee and consultant he has designed, developed and implemented business driven information technology solutions leveraging multiple technologies for Mobil Oil Corporation, PepsiCo, Verizon, Texas Instruments, Sprint, Bank of America, The Associates of North America, Sabre Decisions Group, and others.

Currently, Mr. Martinez serves as President on the Executive Committee of the National Association of Computer Consultant Businesses (NACCB), Dallas Chapter, and NACCB Board Member at the National level.

r2 Technologies, Inc. has been nominated as a 2002 & 2001 Finalist for the Enterprise of the Year Award by Dallas-Fort Worth Minority Business Development Council. r2 Technologies, Inc. is certified as a minority vendor by the following agencies: Dallas-Fort Worth Minority Business Development Council, the Historically Under Utilized Business (HUB), and North Central Texas Regional Certification Agency (NCTRCA).

#### SUMMARY

Management Information Systems experience and business knowledge in designing and implementing Data Warehouses, System Integration Planning, Coordination and Knowledge Based Decision Support applications. Six years designing, developing and implementing Data Warehouses, Data Marts and Operational Data Stores. Delivered business solutions in Retail, Financial Services, Manufacturing, Telecommunications (Long Distance, Provisioning, and Paging), General Ledger, Accounts Receivable, Government, Oil and Gas, and Healthcare.

Ability to work as a project manager, client liaison, team member, and individual contributor. Technical expertise includes Knowledge Consulting, Data Architecture, Business Process Reengineering, Information Engineering Methodology (IEM), IDEF1, Client/Server environments and architecture (UNIX, Oracle, Sybase, Informix), DB2 and COBOL IMS DB/DC application programming, utilities.

# **TECHNICAL QUALIFICATIONS**

Databases:	Oracle v8.0 and v7.x, Sybase v11, Informix, SQL Server, DB2, ADABAS,
	Versant, IMS DB/DC, and Microsoft Access
Languages:	PL/SQL, SQL*Plus, SQL, SQL*Loader, Visual Basic, COBOL II, QMF, SPUFI,
	SAS, FOCUS, EASYTRIEVE PLUS, Fortran, ALC, and PL/I
Productivity Tools:	CA ERwin / BPwin, Oracle Designer 2000 v1.3.2, Sybase DataArchitect,
	WarehouseArchitect, Sterling Software's Cool:Enterprise, Cool:Gen
	[ISP through Implementation] {formerly ADW and IEF / Composer}, System
	Architect, High Productivity System (HPS)



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Project Management:	MS Project, Project Workbench, ACT!, GoldMine, Defect Control System (DCS),
	SureTracker
Operating Systems:	UNIX, Sun Solaris, OS/MVS(ESA/XA), Microsoft Windows 2000, NT, '98, '95,
	OS/2
Applications:	MS Office (Word, PowerPoint, Excel), TSO/ISPF, MS FrontPage, MS Publisher
Hardware:	Client/Server (UNIX, Sun Solaris, AIX), IBM 43XX, IBM 30XX, IBM PC and
	compatibles

### **SOLUTION ENGAGEMENTS**

r2 Technologies. Inc.

09/1996 - Present

#### President / CEO

- Responsible for day-to-day operations of a \$7+MM Information Technology consulting company based in Dallas. Texas.
- Senior Account Executive solely responsible for creating direct relationships with Fortune 500
  Companies such as: American Airlines, PepsiCo, Frito-Lay, EDS, IBM, General Electric, 7-11,
  JCPenney, CitiGroup, Sabre, Travelocity and others.
- Company has placed over 1,630+ candidates across the United States since inception.
- Utilized other small businesses and partnerships in everyday business operations. These vendors include: software companies, office supplies, promotional items, telecommunications, and professional services.

## **Sprint Long Distance, LLC.**

01/1999 - 01/2000

### **Project Manager / Data Architect**

- Responsible for identifying business feasibility, data and functional requirements, building conceptual, logical and physical Data Models for Long Distance, Residential, Commercial, Network, Wholesale, and Sprint's Integrated Online Network (ION) projects.
- Part of advisory team responsible for acquiring senior management approval to continue funding of critical "first to market" Telecom projects totaling a cost of approximately \$28,000,000.
- Responsible for assigning Data Architects, Database Administrators, System Architects, UNIX, LAN
  and WAN Administrators to work with various business functional groups. Created Project Plan, tasks,
  deliverables, milestones and project reviews for 30 different projects over the past six months.
- Coordinated Oracle, Versant, DB2, ADABAS, Java, Visual Basic and Smalltalk developers in the construction of different operational systems. Assisted other Project Development Managers, QA Analysts, and Technical writers as they develop and implement each system.
- Facilitated and consolidated Corporate wide guidelines, standards and procedures to ensure the effective and efficient use of project managers, analysts, developers and business users.

Weblink Wireless (formerly PageMart), Inc.

<u>09/1997 - 01/1999</u>

**Data Warehouse Project Manager / Data Architect** 



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- Responsible for identifying pilot Data Warehouse project for Sales, Marketing and Accounting functional areas. Defined project scope, created implementation plan, documented "high impact processes (HIP)" and acquired senior management sponsorship of \$1,325,000 Pilot Data Warehouse.
- Developed Conceptual Data Model, Logical Data Model, Physical Data Model and Star-Schema design of 112 entities using Oracle's Designer 2000 and Sybase's WarehouseArchitect CASE tools.
- Defined business requirements, data sourcing rules, logic and data validation processes for Enterprise Data Warehouse and Departmental Data Marts used by 8 developers for extract programs.
- Designed the data architecture and process flows to populate Data Warehouse and Data Mart environments on a Sun Solaris 6000 processor under Oracle v8.0.
- Implemented an 840 GIG Data Warehouse / Dart Mart environment in nine months (40 days ahead of schedule and \$120,000 under budget) with 5 years of historical data.
- Defined the multi-dimensional database (MDD) requirements and data dictionary for Corporate and Remote knowledge workers using Cognos PowerPlay and Impromptu Online Analytical Processing (OLAP) tools.

# Analysts International Corporation (AiC)

08/1996 - 08/1997

# **Business Development Manager (consultant)**

- Responsible for identifying project related work in the Dallas / Fort Worth area for Analysts
  International Corporation (AiC). Created marketing plan, feasibility approach, proposal generation,
  executive management presentations, winning contracts, recruiting development staff and transitioning
  project to full-time project manager.
- In six months won \$2,973,000 in professional contracts in:
- Object Oriented project to develop a real estate forecasting system (\$520,000, 12 staff)
- Outsourcing of Quality Assurance functions for a software vendor (\$1,216,000/year, 14 staff)
- Outsourcing software maintenance duties for a IT organization (\$357,000, 5 staff)
- Client/Server Migration Project for an IMS and DB2 system to Oracle (\$635,000, 6 staff)
- Data Warehouse/Data Mart for a credit retail company to analyze bad debt (\$245,000, 4 staff)

# **Bank of America (formerly NationsBanc Services)**

09/1996 - 11/1996

## **Data Warehouse Manager (AiC consultant)**

- Implemented a 525 GIG Data Warehouse environment in <u>75 business days</u> that integrated an Asset Management systems environment. This allowed the end-user to view customer centric and bankfocused information for client assets, real estate, securities, bonds, trusts, 401k and IRAs.
- Facilitated user sessions to gather, group and define business, historical and trending requirements.
   Duties included: project management of a eight person team, logical and physical data modeling of 578 source data elements, data transformation and extraction rules, database design, implementation and designing user reports.

CitiGroup (formerly The Associates Corporation of North America) 02/1996 - 08/1996



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#### **Information Architect**

- Designed a logical and physical Oracle Data Warehouse structure to consolidate, integrate and centralize 95 existing legacy systems.
- Facilitated user sessions to gather, group and define business, historical and trending requirements.
- Project manager responsibility to administer project plan regarding data sourcing, acquiring new hardware and software and decision support tasks.
- Identified business and data requirements to consolidate and integrate legacy data into a centralized Data Warehouse which reduces the amount of redundant data corporate wide.
- Defined separate requirements for building an Operational Data Store (ODS) and Data Warehouse to support the business' operational and historical information needs.
- Identified phased implementation approach to deliver business value in 12-week increments to create client excitement and prove new technology and concepts to the business users.

#### **Information Architect / Migration Planner**

- Obtained approval to implement \$1.75 million dollar Data Warehouse project.
- Developed an enterprise wide migration plan for the Associates' Commercial line of business. This plan serves as the road map for all division wide future systems development.
- Created a business model, current systems inventory and business precedence document for senior management to approve and authorize funding.
- Developed a conceptual data and process model to be used to identify business requirements and identify existing "functional gaps" in legacy systems.
- Created the migration plan and presentation for senior management to understand business, hardware, software and funding requirements.

#### **Lewis Medical Informatics**

1994 - 1996

# **Information Architect / Product Developer / Consultant**

- Designed and implemented a Clinical Data Warehouse to identify, capture and manage Patient demographic information for use by multi-hospital organizations. In order to support various customermarketing strategies, this product was implemented in Oracle and Sybase.
- Identified business requirements, data and functional definitions for identifying medical, financial and historical information about a patient that developed into a software product.
- Designed the application to leverage existing credit information from TRW to support and target new market segments that hospitals are trying to penetrate.
- Presented technical sales presentations and provided sales support for potential clients (CEO, CIO, Project Managers, DBA's and developers) resulting in additional sales worth \$200,000.

#### **Ameritech Health Connections**

1993 - 1995

#### Data Architect / Product Analyst / Consultant

 Facilitated Product Management, R&D, Customers and Industry Consultants to develop a Clinical Data Warehouse using Sybase's S-Designer CASE tools. Implemented in a SYBASE, UNIX environment.



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- Interviewed 11 different management and user groups to collect, evaluate and perform a feasibility study for the Client/Server Knowledge Keystone Product.
- Using IEM Data Modeling and analysis techniques developed a logical Clinical Data Warehouse consisting of 211 logical entity types. Designed and implemented a 107 table DW in UNIX SYBASE.
- Developed a Hospital Clinical Communications Operational Data Store consisting of 207 logical entity types that interfaces with the existing Clinical Data Warehouse and OLTP.

### **Fidelity Investments Company**

1992 - 1993

#### **Technical Analyst / Consultant**

- Developed and implemented a 56 table DB2 based Fixed Assets Application.
- Used High Productivity Systems (HPS) CASE methodology to perform a feasibility analysis.
- Facilitated JAD sessions to develop a Functional Decomposition and process model.
- Developed infrastructure for Systems Group to use in the tracking of Fixed Assets.
- Created 65 programs and batch load schedule to extract inventory information from various computer platforms (Excel, VM, SAS, and TSO) for cost reducing analysis.

Mobil Oil, Inc. 1988 - 1992

#### IEF ISP/BAA/BSD/Construction Technical Lead

- Performed Business Area and Activity Analysis of a General Ledger Business Area to develop an Entity Relationship Diagram (ERD) with 92 entity types. Created and modified 180 Functions and Processes in the Model's Activity Hierarchy. Created 110 Process Action Diagrams (PADs) for the A/R model in one month.
- Developed 20 BSD Dialog Flows equating to 68 screens and programs from the Activity Hierarchy, including Screen Design, writing Procedure Action Diagrams (PrADs), code generation and testing.
- As Encyclopedia Administrator, responsible for the management and integrity of the General Ledger and Accounts Receivable Central Encyclopedia (CE) models.

## PepsiCo / Frito-Lay, Inc.

1984 - 1988

# Project Analyst / Project Lead

- Developed 25 interactive D2 processes for volume line items, expense costs, manufacturing requirements and marketing trade promotion calendars, to support the forecasting cycles.
- Responsible for a Cost Accounting system in which 67 short-term enhancements were implemented using IMS DB/DC and DLI. Primary interface with 12 end-user clients, on call for troubleshooting system abends and system recovery to ensure accurate and timely information.

#### Texas Instruments, Inc.

1980 - 1984

## **Project Leader / Software Analyst**

- Responsible for the daily support efforts of an IMS DB/DC manufacturing application that described in detail the process of building various products for government contracts.
- Involved in daily customer interface, multi-tasking of user problems and system trouble-shooting. Identified corrective actions for system recovery and prioritized task for 4 analysts.

## **EDUCATION**

B.S., Computer Information Sciences, Trinity University, San Antonio, Texas 1980 Secondary major in Business Finance